

County of Jefferson

Office of the Purchasing Department
Historic Court House
195 Arsenal Street
Watertown, New York 13601-2565
Phone: 315-785-3077
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Buyers
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Amanda McCracken

Director
Mark Sachetti, CPPB

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Senior Account Clerk
Avis Gilmore

Account Clerk
Mary Ann Shear

NOTICE OF AWARD

September 26, 2019

Mr. Bradford White
White's Lumber, Inc.
231 North Rutland St.
Watertown, NY 13601

BID # 2019B-2

Name: Buildings & Grounds Bid Book-Building Materials

Contract Period: 10/01/2019 through 9/30/2021


Dear Mr. Bradford White,

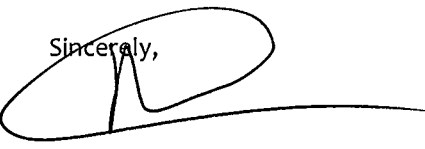
I am pleased to inform you that your Bid submitted for the solicitation referenced has been accepted based on full compliance with the specifications, terms and conditions included in the Buildings & Grounds Bid Book.

A. The following documents are required before a Purchase Order is issued:

- W-9 Tax Form and Vendor Information Form (Attached)

If you have any questions regarding this notice of award, please call the Jefferson County Purchasing Department.

Sincerely,


Mark Sachetti
Purchasing Director
C: Department, Auditor, Bid File, OD Greene

MISCELLANEOUS BUILDING SUPPLIES, BID #2019B-2
 BID TABULATION

ITEM #	DESCRIPTION	WHITE'S LUMBER				O.D. GREENE LUMBER			
		DEVIATIONS	QTY	UNIT PRICE	EXTENDED PRICE	DEVIATIONS	QTY	UNIT PRICE	EXTENDED PRICE
	MISCELLANEOUS BUILDING SUPPLIES								
	ANY REFERENCE TO A PARTICULAR BRAND OR MANUFACTURER IS MEANT TO DESCRIBE THE MINIMUM CHARACTERISTICS OF THE PARTICULAR PRODUCT AND IS NOT MEANT TO RESTRICT COMPETITION. THE COUNTY WILL ACCEPT BIDS ON EQUIVALENT PRODUCTS. PLEASE NOTE THESE UNDER THE "DEVIATIONS" COLUMN.								
	CATEGORY 1 GENERAL BUILDING MATERIALS:								
1	3 5/8" X 10', 20 GAUGE METAL STUDS		250 EA.	\$3.70	\$925.00		250 EA.	\$4.79	\$1,197.50
2	4' X 10' X 5/8" FIRE RATED SHEET ROCK, TYPE X		50 EA.	\$12.20	\$610.00		50 EA.	\$13.89	\$694.50
3	CONSTRUCTION ADHESIVE LIQUID NAILS, 29 OZ. TUBE	PL200	36 EA.	\$3.84	\$138.24		36 EA.	\$6.99	\$251.64
4	BAND IT, 7/8" X 25', RED OAK VENEER EDGING		15 ROLLS	\$8.80	\$88.80		15 ROLLS	\$9.89	\$148.35
5	CORK BOARD, 4' X 8'		5 SHEETS	\$128.00	\$640.00		5 SHEETS	\$239.99	\$1,199.95
6	ZAR WOOD PATCH, RED OAK, 3 OZ.		6 EA.	\$2.34	\$14.04		6 EA.	\$4.59	\$27.54
7	WOOD GLUE, TITEBOND, GALLON		5 GALLONS	\$17.10	\$85.50		5 GALLONS	\$18.99	\$94.95
8	PROCHALK, RED, 8 OZ. BOTTLE		20 EA.	\$3.90	\$18.00		20 EA.	\$2.59	\$51.80
9	LAMINATE, WILSONART, 5' X 12'		5 EA.	\$132.80	\$662.80	*TYPE 39 OR 60 FINISH	5 EA.	\$174.99	\$874.95
10	LAMINATE, WILSONART, 30" X 12'		5 EA.	\$72.80	\$364.00		5 EA.	\$87.99	\$439.95
11	CONTACT CEMENT, DAP WELDWOOD ORIGINAL, GALLON		5 EA.	\$27.00	\$135.00		5 EA.	\$33.89	\$169.45
12	COVE BASE ADHESIVE, 30 OZ.		24 EA.	\$4.26	\$102.24		24 EA.	\$5.89	\$141.36
13	READY MIX JOINT COMPOUND, GREEN TOP, #62, 5 GAL. BUCKET		10 EA.	\$16.00	\$160.00		10 EA.	\$15.79	\$157.90
14	CONCRETE MIX, QUIKRETE, 80# BAG		25 EA.	\$4.20	\$100.80		25 EA.	\$3.89	\$97.25
15	SPRUCE, 2" X 4" X 10		10 EA.	\$3.48	\$34.80		10 EA.	\$3.69	\$36.90
16	CORE STOCK PARTICLE BOARD, 3/4" X 30" X 12'		10 EA.	\$26.10	\$261.00		10 EA.	\$31.59	\$215.90
17	PLYWOOD, CDX, 1/2" X 4' X 8'		20 EA.	\$14.92	\$298.40		20 EA.	\$15.99	\$319.80
18	RED OAK, SELECT & BETTER, KILN DRIED, S4S, 1" X 8" X 12'		25 EA.	\$38.80	\$965.00		25 EA.	\$64.99	\$1,624.75
19	DISCOUNT FROM MANUFACTURER'S LIST	18%	x \$4,000 =	\$720.00	\$720.00	0%	x \$4,000 =	\$0.00	\$0.00
	TOTAL CATEGORY 1				\$4,883.02				\$7,744.44

MISCELLANEOUS BUILDING SUPPLIES BID #2019B-2
 BID TABULATION

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		DEVIATIONS	QTY	UNIT PRICE	EXTENDED PRICE	DEVIATIONS	QTY	UNIT PRICE	EXTENDED PRICE
	MISCELLANEOUS BUILDING SUPPLIES								
	ANY REFERENCE TO A PARTICULAR BRAND OR MANUFACTURER IS MEANT TO DESCRIBE THE MINIMUM CHARACTERISTICS OF THE PARTICULAR PRODUCT AND IS NOT MEANT TO RESTRICT COMPETITION. THE COUNTY WILL ACCEPT BIDS ON EQUIVALENT PRODUCTS. PLEASE NOTE THESE UNDER THE "DEVIATIONS" COLUMN.								
	CATEGORY 2 FASTENERS/HARDWARE:								
1	POWERS #2724, HEX HEAD PERMA-SEAL TAPPER, 1/4" X 2 1/4"		500 EA	\$0.25	\$125.00	100/BOX	500 EA.	\$27.99	\$139.95
2	POWERS #2726, HEX HEAD PERMA-SEAL TAPPER, 1/4" X 2 3/4"		500 EA	\$0.30	\$150.00	100/BOX	500 EA.	\$30.99	\$154.95
3	POWERS #4131, ROUND HEAD TOGGLE BOLTS, 3/16" X 3"		500 EA	\$0.21	\$105.00	50/BOX	500 EA.	\$14.19	\$141.90
4	POWERS #4141, ROUND HEAD TOGGLE BOLTS, 3/16" X 4"		500 EA	\$0.21	\$105.00	50/BOX	500 EA.	\$14.89	\$148.90
5	DECK-TEK, #XT2 DWS DECK SCREWS, 2"	785/BOX, 5# SCORPION	1600 EA.	\$23.69	\$47.38	CAMO	1500 EA.	\$74.99	\$74.99
6	POWERS RAW #3759, TIE WIRE SPIKES 1/4" X 1 1/4"		500 EA	\$67.38	\$286.90		500 EA.	\$84.99	\$424.95
7	HEX HEAD SELF-DRILLING TEK SCREWS, #14 X 1 1/2"		1000 EA	\$0.08	\$80.00		1000 EA.	\$24.99	\$249.90
8	SHEET METAL SCREWS, STEEL/ZINC PAN HEAD PHILLIPS, #10 x 1"		500 EA	\$0.04	\$20.00		500 EA.	\$6.99	\$34.95
9	SHEET METAL SCREWS, STEEL/ZINC PAN HEAD PHILLIPS, #14 x 1 1/4"		500 EA	\$0.07	\$35.00		500 EA.	\$11.99	\$59.95
10	SENCO 18 GAUGE GALVANIZED BRAD NAILS, 1 1/4"		10000 EA	\$4.16	\$41.60		10000 EA.	\$10.99	\$21.98
11	NAIL SET, 3 PC, 1/32, 2/32, 3/33		EA	\$3.98	\$3.98		EA.	\$7.99	\$7.99
12	CABLE TIES 7.5", 50#, NYLON, 1M/PKG		PER PKG.	\$2.29	\$2.29	8"	PER PKG.	\$6.19	\$6.19
13	ANCHOR, CONICAL, 100/PK, PLASTIC, USE W/#8 SCREWS		PER PKG.	\$3.03	\$3.00		PER PKG.	\$4.29	\$4.29
14	SCREWS, 1 1/4", DRYWALL WITH FLAT COUNTERSUNK HEAD (BOX OF 500)		PER BOX	\$14.16	\$14.16		PER BOX	\$28.99	\$28.99
15	OPEN STEEL S HOOK, 1 1/2", STANLEY 8470, OR EQUAL	4PK, N121-516	20 EA	\$1.89	\$9.45		20 EA.	\$1.19	\$23.80
16	PUSH IN SELF LEVELERS, HILLMAN #121126, OR EQUAL, 6/PK		2 EA	\$0.69	\$1.38		2 EA.	\$2.49	\$4.98
17	PICTURE HANGER W/NAILS, 20#, HILLMAN #121020 OR EQUAL, 10/PK		4 EA	\$0.50	\$2.00		4 EA.	\$2.29	\$9.16
18	DOOR SPRING HINGE, 4 X 4, STANLEY #53-0779 OR EQUAL		3 EA	\$13.28	\$39.84	IVES	3 EA.	\$15.99	\$47.67
19	DOOR STOP, CONCAVE WALL, SATIN, STAINLESS STEEL, STANLEY #804011 OR EQUAL	TELL	20 EA	\$3.48	\$69.60	IVES	20 EA.	\$2.78	\$55.60
20	STAPLES, 3/8", ARROW T50 (1250 CT)		5 EA	\$2.07	\$10.35		5 EA.	\$4.19	\$16.76
21	DISCOUNT FROM MANUFACTURER'S LIST	21%	x \$8,000 =	\$1,680.00	\$1,680.00	0%	x \$8,000 =	\$0.00	\$0.00
	TOTAL CATEGORY 2				\$528.17				\$1,657.85

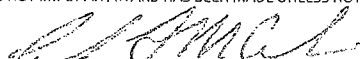
MISCELLANEOUS BUILDING SUPPLIES, BID#2019B-2
 BID TABULATION

ITEM #	DESCRIPTION	WHITE'S LUMBER				O.D. GREENE LUMBER			
		DEVIATIONS	QTY	UNIT PRICE	EXTENDED PRICE	DEVIATIONS	QTY	UNIT PRICE	EXTENDED PRICE
	MISCELLANEOUS BUILDING SUPPLIES								
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	CATEGORY 3 HAND TOOLS								
1	SHOVEL, STEEL, SQUARE POINT, 9 3/4 X 11 3/4", 47" WOOD HANDLE (GRAINGER #1WG32 OR EQUAL)		EA	\$36.59	\$36.59	RAZOR BACK	EA	\$23.99	\$23.99
2	SHOVEL, STEEL, SQUARE POINT, 9 3/4 X 11, 14 GAUGE, 47 1/2" FIBERGLASS HANDLE (GRAINGER #3YU83 OR EQUAL)		EA	\$16.25	\$16.25	RAZOR BACK	EA	\$30.99	\$30.99
3	RAKE, ROAD, STEEL, 3" TINES, 16 5/8" WIDTH, 66" HANDLE (JACKSON MODEL 1235500 OR EQUAL)		EA	\$64.88	\$64.88		EA	\$47.99	\$47.99
4	RAKE, LEAF, 24 TINE, POLY		EA	\$7.81	\$7.81	RUGG	EA	\$12.99	\$12.99
5	WRENCH SET, ADJUSTABLE, 6", 8", 10", WESTWARD #1NYD2	6" & 10" ONLY	EA	\$21.95	\$21.95	CRESENT	EA	\$47.99	\$47.99
6	PLIERS, DIAGONAL CUTTING, HEAVY DUTY, STANDARD CUTTING EDGE, (PROTO MODEL J209G OR EQUAL)		EA	\$28.05	\$28.05	MILWAUKEE	EA	\$18.99	\$18.99
7	SNIP, MULTI-PURPOSE, CUTTING LENGTH, 1 3/8", (WISS MODEL MPC3 OR EQUAL)		EA	\$13.64	\$13.64		EA	\$15.99	\$15.99
8	MEASURING TAPE 25 FT., AUTO REWIND, 1" BLADE (STANLEY MODEL #33-525 OR EQUAL)		EA	\$13.13	\$13.13		EA	\$13.49	\$13.49
9	WRENCH, COMBINATION, SAE 7/16", 12 POINT		EA	\$2.28	\$2.28		EA	\$8.00	\$8.00
10	SCREWDRIVER SET, 11 PC, SLOTTED & PHILLIPS (STANLEY MODEL#62-502 OR EQUAL)		EA	\$13.13	\$13.13		EA	\$26.19	\$26.19
11	HAMMER, BALL PEEN, 8 OZ		EA	\$6.05	\$6.05	ACE	EA	\$13.99	\$13.99
12	PLIER, LONG NOSE, 7 1/2"	6"	EA	\$7.22	\$7.22	ACE	EA	\$16.99	\$16.99
13	SCREWDRIVER, 6 IN 1		EA	\$3.62	\$3.62	MILWAUKEE	EA	\$14.99	\$14.99
14	SCREWDRIVER, 10 IN 1		EA	\$14.64	\$14.64	MILWAUKEE	EA	\$12.99	\$12.99
15	SCREWDRIVER SET, MULTI BIT PRECISION, 5 PC, 4-IN-1 GENERAL TOOLS MODEL 3XH24 OR EQUAL		EA	\$26.83	\$26.83	MILWAUKEE	EA	\$24.99	\$24.99
16	SOCKET, DEEP WELL, 3/8" DRIVE X 9/16"		EA	\$2.05	\$2.05	CRAFTSMAN	EA	\$6.29	\$6.29
17	PLIERS, 4" X 3/4", LONG NOSE, VISE GRIP		EA	\$10.78	\$10.78	MILWAUKEE	EA	\$17.99	\$17.99
18	HAMMER, 20 OZ, STRAIGHT CLAW, ESTWING		EA	\$26.34	\$26.34		EA	\$28.99	\$28.99
19	TROWEL, POINTING, WOOD HANDLE, 6" X 2 3/4", MARSHALLTOWN #45-6 OR EQUAL		EA	\$8.40	\$8.40		EA	\$12.99	\$12.99
20	KNIFE, JOINT TAPE, HAMMER HEAD, HYDE #02570-4F OR EQUAL		EA	\$6.10	\$6.10		EA	\$11.99	\$11.99
21	DISCOUNT FROM MANUFACTURER'S LIST	19%	x \$1,500=	\$285.00	\$285.00	0%	x \$1,500=	\$0.00	\$0.00
	TOTAL CATEGORY 3				\$36.64				\$408.81

MISCELLANEOUS BUILDING SUPPLIES, BID #2019B-2
 BID TABULATION

ITEM #	DESCRIPTION	WHITE'S LUMBER				O.D. GREENE LUMBER			
		DEVIATIONS	QTY	UNIT PRICE	EXTENDED PRICE	DEVIATIONS	QTY	UNIT PRICE	EXTENDED PRICE
MISCELLANEOUS BUILDING SUPPLIES									
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CATEGORY 4 ABRASIVES & SAW BLADES									
1	SANDING PAD, 180 GRIT DRYWALL, (PORTER CABLE #77185 OR EQUAL)		25 EA.	\$6.59	\$164.75	5/PAK	25 EA.	\$35.99	\$179.95
2	SANDING PAD, 220 GRIT DRYWALL, (PORTER CABLE #77225 OR EQUAL)		25 EA.	\$6.61	\$165.25	5/PAK	25 EA.	\$37.99	\$189.95
3	ABRASIVE BRUSH, EZ LOCK, 120 GRIT (DREMEL# EZ472SA OR EQUAL)		11 EA.	\$5.77	\$63.47		11 EA.	\$8.99	\$98.89
4	DISC, 2", 80 GRIT, TYPE R, 25/PK (ARC ABRASIVES #11-31654 OR EQUAL)		5 PKGS.	\$13.63	\$68.13		5 PKGS.	\$11.89	\$59.45
5	BACK UP PAD, 3" SHANK DIA 1/4" MEDIUM (NORTON #66261055105 OR EQUAL)		2 EA.	\$26.24	\$50.48		2 EA.	\$19.89	\$39.78
6	ABRASIVE BRUSH, EZ LOCK, 220 GRIT (DREMEL# EZ472SA OR EQUAL)		20 EA.	\$6.77	\$115.40		20 EA.	\$8.99	\$179.80
7	BUFFS, EZ LOCK, ABRASIVE, 1", 7/64 T 2/PK (DREMEL#511E OR EQUAL)		6 PKGS.	\$3.32	\$19.92		6 PKGS.	\$5.99	\$35.94
8	DISC, 80 GRIT, BROWN, 3" A/O COARSE (NORTON 66261004438 OR EQUAL)		6 EA.	\$2.43	\$14.58		6 EA.	\$2.99	\$17.94
9	SANDPAPER, VERY FINE, 9 X 11, 5PKG (3M #3M9000 OR EQUAL)		5 PKGS.	\$1.17	\$5.85	ACE	5 PKGS.	\$4.59	\$22.95
10	SANDING BLOCK, 3 3/8" X 5" FOR USE WITH 4 X 6 SHEETS (3M #952 OR EQUAL)		EA.	\$3.84	\$3.84	HYDE	EA.	\$6.49	\$6.49
11	SPONGE, SANDING, TRIM TEX #885 EQ EQUAL		5 EA.	\$1.47	\$7.35	ACE	5 EA.	\$2.99	\$14.95
12	DISC, LOCKING, 3", 80 GRIT, 25/PACK, NORTON #86261162334, OR EQUAL		5 EA.	\$2.94	\$14.70		5 EA.	\$2.29	\$11.45
13	SANDPAPER, 9 X 11, 5 PACK, ASSORTED, 3M #3M9005 OR EQUAL		6 EA.	\$1.62	\$8.10	ACE	5 EA.	\$4.59	\$22.95
14	DISC, ZIRCONIA FLAP, 80 GRIT, 4 1/2" X 1/2", DEWALT DW8309 OR EQUAL		6 EA.	\$4.34	\$21.70		5 EA.	\$7.19	\$35.95
15	SAW, HOLE, 2", LENOX 321 OR EQUAL		20 EA.	\$7.02	\$140.40		20 EA.	\$14.99	\$299.80
16	BLADE, SAW, RECIPROCATING, 10TPI, 6" X 3/4", LENOX 610R OR EQUAL		20 EA.	\$2.19	\$43.80	2/PAK	20 EA.	\$8.99	\$89.90
17	BLADE, SAW, RECIPROCATING, 6TPI, 12" X 3/4", LENOX 156R OR EQUAL		20 EA.	\$4.06	\$81.20	5/PAK	20 EA.	\$22.99	\$91.96
18	BLADE, SAW, RECIPROCATING, 10TPI, 8" X 3/4", LENOX 810R OR EQUAL		20 EA.	\$3.30	\$66.00	5/PAK	20 EA.	\$16.99	\$67.96
19	BLADE, CIRCULAR SAW, 14" X 80 TEETH, STEEL, LENOX #21891ST140080CT OR EQUAL		10 EA.	\$82.80	\$828.00	FREUD	10 EA.	\$135.99	\$1,359.90
20	BLADE, CIRCULAR SAW, 10" X 52 TEETH, STEEL, LENOX #21886ST100052CT OR EQUAL		10 EA.	\$39.88	\$398.80	FREUD	10 EA.	\$78.99	\$789.90
21	DISCOUNT FROM MANUFACTURER'S LIST	17%	x \$2,300=	\$391.00	\$391.00	0%	x \$2,300=	\$0.00	\$0.00
TOTAL CATEGORY 4					\$1,890.72				\$3,615.86
TOTAL BID (ALL CATEGORIES)					\$6,261.21				\$13,426.96

ALL DATA IS PRELIMINARY AND DOCUMENTED AT THE TIME OF BID OPENING, SUBJECT TO ERRORS OR OMISSIONS.
 THIS DATA SHOULD NOT BE INTERPRETED AS CONFIRMATION OF BID RESULTS UNLESS SIGNED BY THE JEFFERSON COUNTY PURCHASING DEPARTMENT.
 THIS BID TABULATION DOES NOT IMPLY AN AWARD HAS BEEN MADE UNLESS NOTED.


 PURCHASING

9/24/19
 DATE

Request for Taxpayer Identification Number and Certification

**Give Form to the
 requester. Do not
 send to the IRS.**

Print or type
 See Specific Instructions on page 2.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.	
2 Business name/disregarded entity name, if different from above	
3 Check appropriate box for federal tax classification; check only one of the following seven boxes: <input type="checkbox"/> Individual/sole proprietor or single-member LLC <input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partnership) ▶ _____ Note. For a single-member LLC that is disregarded, do not check LLC; check the appropriate box in the line above for the tax classification of the single-member owner. <input type="checkbox"/> Other (see instructions) ▶ _____	<input type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate 4 Exemptions (codes apply only to certain entities; not individuals; see instructions on page 3): Exempt payee code (if any) _____ Exemption from FATCA reporting code (if any) _____ <i>(Applies to accounts maintained outside the U.S.)</i>
5 Address (number, street, and apt. or suite no.)	Requester's name and address (optional)
6 City, state, and ZIP code	
7 List account number(s) here (optional)	

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN* on page 3.

Social security number				
<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 25%; border: 1px solid black; height: 20px;"></td> <td style="width: 25%; border: 1px solid black; height: 20px;"></td> <td style="width: 25%; border: 1px solid black; height: 20px;"></td> <td style="width: 25%; border: 1px solid black; height: 20px;"></td> </tr> </table>				
or				
Employer identification number				
<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 25%; border: 1px solid black; height: 20px;"></td> <td style="width: 25%; border: 1px solid black; height: 20px;"></td> <td style="width: 25%; border: 1px solid black; height: 20px;"></td> <td style="width: 25%; border: 1px solid black; height: 20px;"></td> </tr> </table>				

Note. If the account is in more than one name, see the instructions for line 1 and the chart on page 4 for guidelines on whose number to enter.

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions on page 3.

Sign Here	Signature of U.S. person ▶		Date ▶
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General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.
Future developments. Information about developments affecting Form W-9 (such as legislation enacted after we release it) is at www.irs.gov/fw9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you; or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following:

- Form 1099-INT (interest earned or paid)
- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)

- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
 - Form 1099-C (canceled debt)
 - Form 1099-A (acquisition or abandonment of secured property)
- Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding? on page 2.

- By signing the filled-out form, you:
1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
 2. Certify that you are not subject to backup withholding, or
 3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income, and
 4. Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct. See *What is FATCA reporting?* on page 2 for further information.